

Exploring Deming's System of Profound Knowledge from a Project Management Perspective

Don McAlister
In2:InThinking Network Forum
21 June 2014



My Background [LinkedIn Profile]

- Born in Calgary, Alberta, Canada;
- B.S Aerospace Engineering, Texas A&M University
- 40 yrs at Rocketdyne in Engineering & Project Management
- In2:InThinking partner for > 30 years
 - Learning, Sharing, and Using In2:In principles and tools
 - Forums, Webinars, On-Going Discussions
- Retired in December 2011 3 ½ years in and Loving It !!
- Husband, father of 2, grandfather of 3
- Consultant- Technical Services for U.S. Gov't & Businesses
- Helping my community and the world through the Rotary Club
- Internet Blogger at <u>donmcalister.com</u>
- Jazz Keyboard Player and President, Non-Profit Jazz Club Org
- Fulfillment Through Inquiry and Sharing of Better Thinking Ideas



I Need a Cooler Presentation Title



- Although the title of my presentation is accurate and informative, it's a bit boring and "Thesisish"
- Parallel track presentations have much cooler titles
 - "What If Papa Changed His Mind"
 - "What World Are We In"
 - "On Baseball, Bowling Balls, and Teamwork"
- So, because you chose this Sat Morning Track Session in spite of its "uncool" title, you deserve something "cooler"...



Alternative, "Cool" Presentation Title

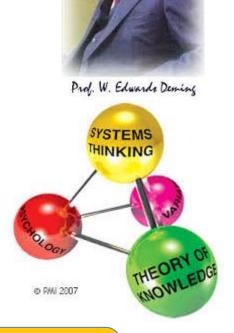
50 Shades of Grey - The Art of Project Management -

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Deming's System of Profound Knowledge (SoPK)

- Dr. W. Edwards Deming created SoPK to provide a framework for the definition and development of necessary leadership skills
- Four major elements
 - Appreciation for a System
 - Understanding Variation
 - Theory of Knowledge
 - Psychology
- Provides an approach to integrating the art and science of project management



I want to use SoPK to explore the Art of Project Management and find ideas for Better Thinking

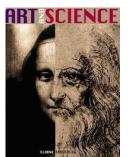


What is Project Management?

- Deliver products that satisfy customer requirements, within cost and schedule constraints
- Project Initiation

 Project Pr

 System of interdependent activities to initiate, plan, execute, control and deliver products to the customer





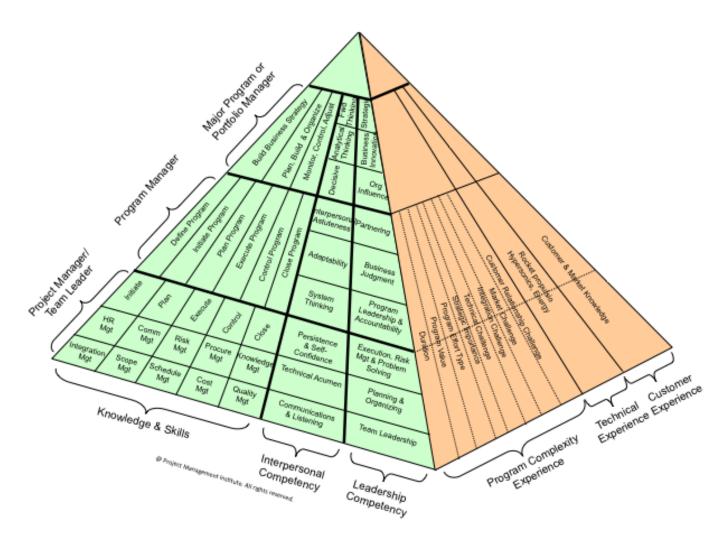
SCOPE

Requires Both Science & Art

Excellent Project Management
Body of Knowledge (PMBoK) Resources
Available for the Science of Leading Projects



The Science Aspects of Project Management are Well Characterized





But Traditional Project Management Art Competency Thinking is Limited

- Strong "Hard" or Science Competencies
 - Market, Technical, Administrative and PM Body of Knowledge domain expertise
- Supportive "Soft" or Art Competencies
 - Communications, Motivation,
 Negotiation, Conflict Resolution
- Aggressive, decisive, goal-oriented leadership style

Command & Control
Leadership Style is Common







The Problem with Traditional Thinking About PM Art Competency Is...

- Businesses don't understand the criticality of Leadership Art
- Selection processes predominantly based on a Science skills
- Leaders focused on the "stuff" and not the people connections, which are really what enables the "stuff" to get done
- Customers are risk averse, and want mature, controlled processes and strong Leadership Science competencies.
- But in practice, real satisfaction is achieved through a "personalized" relationship between the customer and the PM
 - Only possible with strong PM Leadership Art competencies

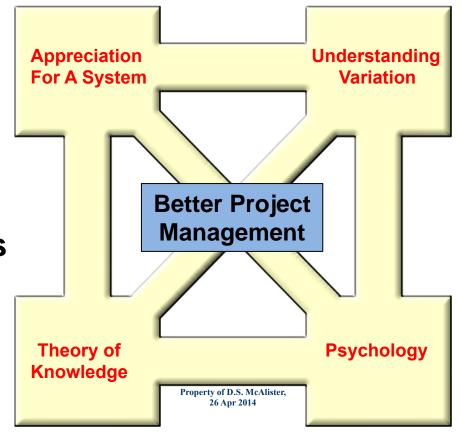
More Projects get in to trouble because of failures in Leadership Art than in Leadership Science



Building A New PM Leadership Art Model Using SoPK

- Interdependence Model used to guide my SoPK exploration
 - Provoke thinking
 - Documenting ideas
 - Visualize relationships
 - Satisfy my "Inner Engineer"
- "All Models Are Wrong But Some Are Useful"

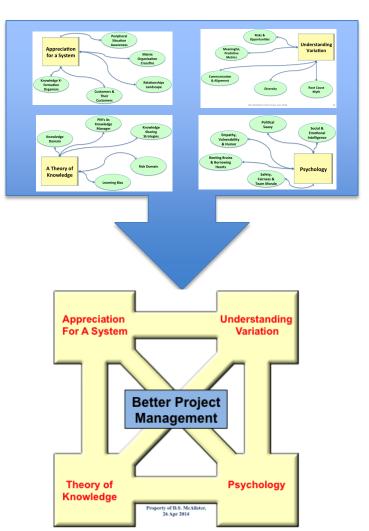
George E. P. Box





Exploring SoPK & Elements in a PM Context

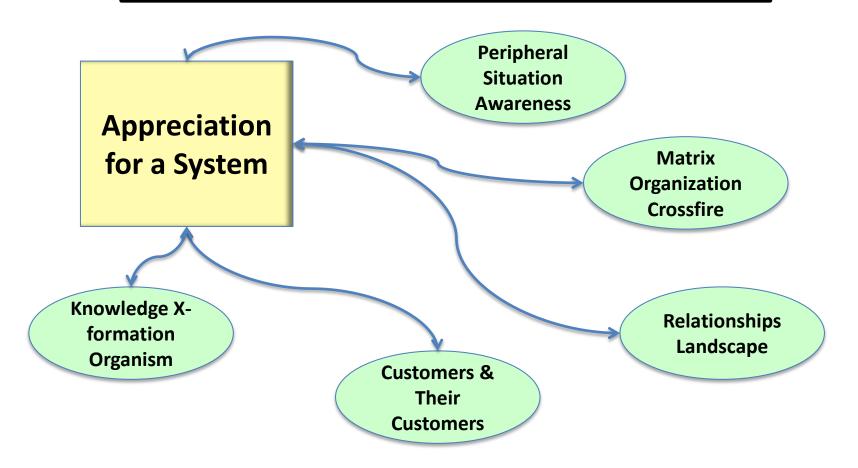
- Used a bit of a "Reductionist Thinking" approach by looking at each element separately
- Brainstormed each element of SoPK from my personal PM perspective
 - My perspective is not a traditional view of PM
 - Key role of each element
 - 5 ideas for better PM thinking, actions, practices and/or behaviors





When I Think of Appreciation for a System, in a PM Context I Think of...

Connections Scale, Complexity, and Cultures

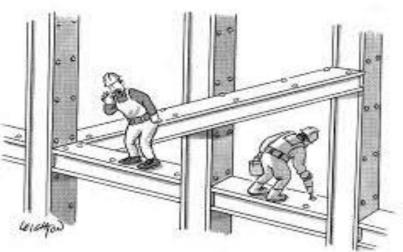




Project Management Systems Thinking Insights

- Projects are complex organic systems that flow and transform knowledge
 - Flow depends on quality of the relationships, and the effectiveness and efficiency of the interactions.
 - Interactions lubricated by trust, inspiration, and empathy
 - Products are Knowledge Artifacts



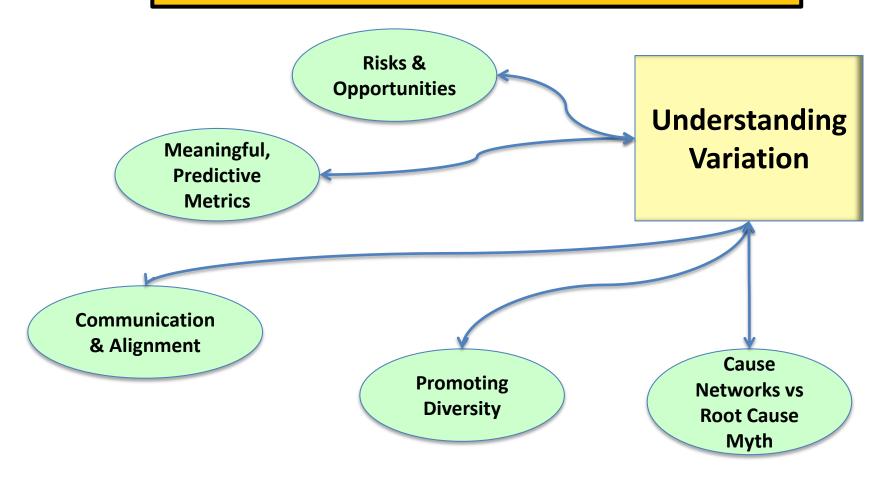


"Escher! Get your ass up here."



When I Think of Understanding Variability in a PM Context, I Think of...

Rhythms, Patterns & Differences That Matter





Project Management Understanding Variation Insights

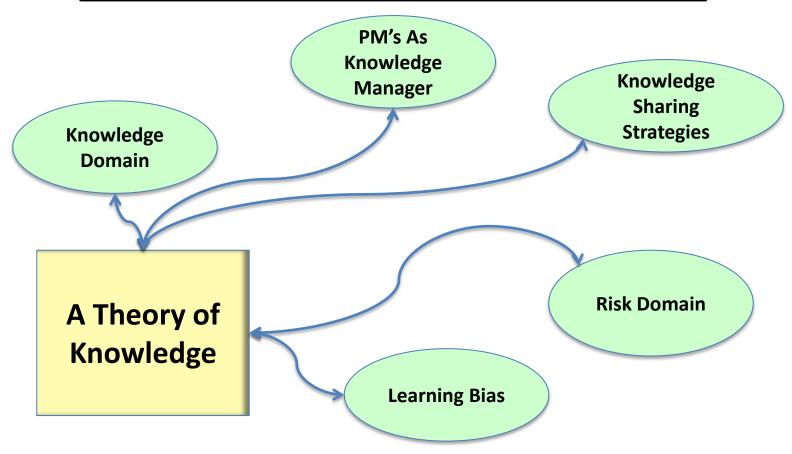
- Risk is lack of, or uncertainty in knowledge
- Assumptions are decisions that we make, consciously or unconsciously, to artificially eliminate uncertainty for our convenience.
- Variability is the norm, Embrace it, Manage with it, not against it
 - Margins; Buffers; Reserves; Cause Networks;
 Learning bias; Diversity
 - All cost and schedule estimates are probabilistic not deterministic –demand estimates with confidence levels
- In complex system failures, pursuit of root cause is counter-productive and possibly dangerous





When I Think of A Theory of Knowledge, in a PM Context, I Think of...

Facilitating Knowledge Transformation





Project Management Across the Knowledge Domain

Knowledge Availability

Known/ Conscious

Un-Known/ Unconscious KK- What we know that we know.

- Documented customer requirements
- Organizations Policies, SOPs & Methods
- Past Performance records & lessons
- Skills performed reliably & on-demand

Program Planning

UK- Somebody knows this but not us.

- Competitive Intelligence/Media Buzz
- Undemonstrated Theory
- Skills are instinctive & teachable

Networking & Knowledge Mining KU- What we know that we don't know.

- Assumptions
- Incomplete/Unstable requirements
- Uncertainties
- Know knowledge gaps & want closure

Risk & Opportunity Management

UU- We don't know what we don't know

- Unknown/Unknowable/Unpredictable
- Unaware and Unskilled

Management Reserve, Schedule Buffers & Design Margins

Known/Competent

Un-Known/Incompetent

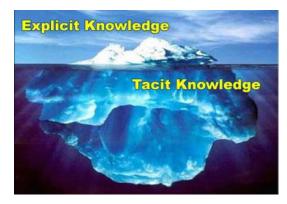
Knowledge Adequacy



Thoughts on Knowledge Capture, Retention and Sharing Shortcomings

- Tactics for capture, retention and sharing knowledge still falling short
 - Central knowledge banks don't work
 - Searchable, distributed knowledge banks are better, but not good enough yet.
- Much effort has been on advances in the technologies for explicit knowledge, and not enough on the tacit knowledge
- Suggest more attention to:
 - Volunteer expertise registry, with ondemand network access to people
 - The power of stories for knowledge transfer







When I Think of Psychology in a PM Context, I Think of...

Relationships Management Political Savvy Social & **Emotional** Empathy, Intelligence **Vulnerability** & Humor **Renting Brains** & Borrowing **Hearts Psychology** Safety, Fairness &

I don't really like the term "Psychology", but haven't anything better...yet

Team Morale



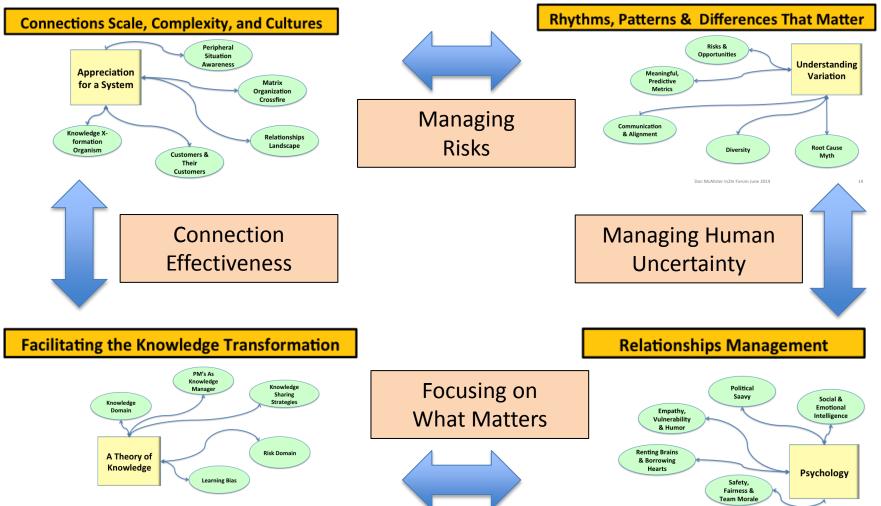
Deming's SoPK – My Thoughts on "Psychology"



- I don't like the "Psychology" term...prefer "Social Intelligence"
 - Awareness, empathy, adaptability
 - Charisma, humility, vulnerability, & humor
 - & Horror of Horrors… even Political Savvy
- Work is accomplished through people connections and good connections require relationship management
- PM's primary job is to understand connections and manage relationships
- Must create an environment of trust, safety, respect, diversity and inclusion. How?
 - Commitment to caring about and helping each-other succeed
 - Team morale feedback is a key leading indicator of project performance - Surveys, Discussions
 - Social interaction outside of the project

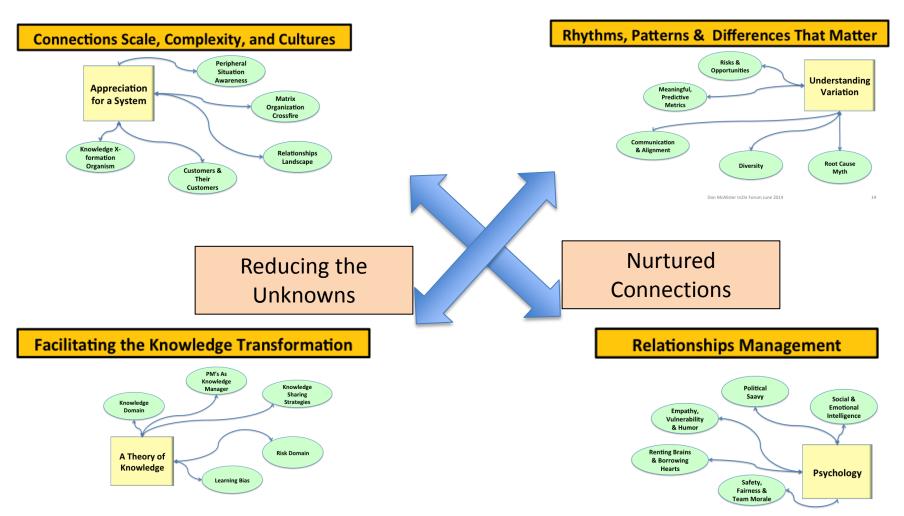


SoPK Element Interdependencies



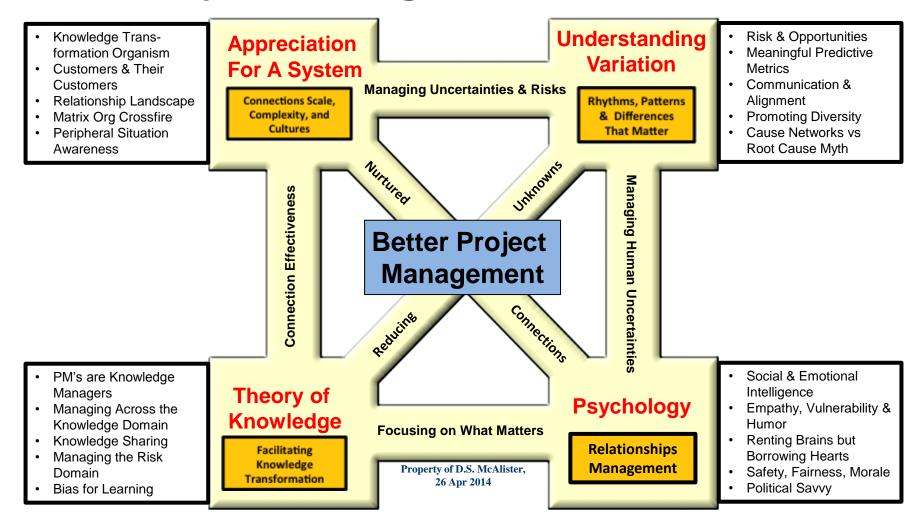


SoPK Element Interdependencies





An Integrated SoPK Model for Better Project Management





Parting Thoughts

- Thank you for the opportunity to share these ideas with you
- I hope you discovered something useful, or at least interesting in this exploration
- If you're interested in more detail on some of these ideas, I invite you to check out my blog archives at www.donmcalister.com

The road to better thinking is open and unbounded. This was just a sight-seeing stop. If you found something Interesting, keep a souvenir and but please continue the journey.